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Kendra Wallis  
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## Wiring Securities to the Rock Island Trail Fund at the Community Foundation of the Ozarks

Financial Institution: Edward Jones

Registration: Community Foundation of the Ozarks

DTC: 0057

CFOz account number: 631-04176-1-0

Agent: Clark Creighton at 417-882-2040

Notify [Clark.Creighton@EdwardJones.com](mailto:Clark.Creighton@EdwardJones.com) and MoRIT Executive Director Greg Harris at [moritdirector@gmail.com](mailto:moritdirector@gmail.com) so we can assure your gift gets deposited into the MoRIT fund at CFOz. It is helpful to know what sorts of securities are being transferred, their approximate value, and the name of your institution making the transfer. At year-end it is wise to give your broker several extra days to complete the transfer.

Notifying MoRIT allows us to document any special instructions about your gift. Donors with total annual giving of \$250+ are recognized as Trailblazers.

You will get a charitable gift receipt from the CFOz. Your gift will benefit the Rock Island Trail and be recognized by MoRIT.

Revised January 15, 2021